



ELIEkonnnect™

Turning data exports into a background task
you never have to think about.

OVERVIEW

Introduction

ELIEkonnnect™ is AskELIE's guided connector tool. It links your **intELIEdocs** output directly to email or SFTP endpoints, so processed data reaches the people and systems that need it — automatically, reliably, and without manual effort.

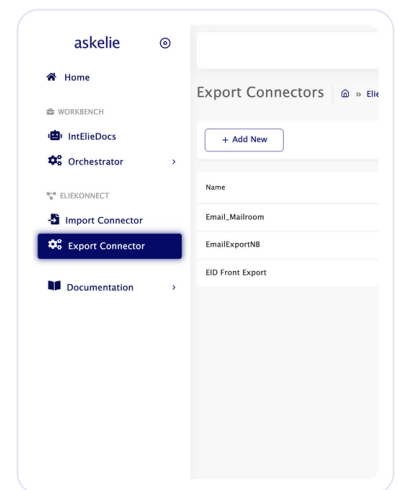
This guide walks you through building, configuring and scheduling an **Export Connector**, whether you are delivering by email or moving files to a secure server.

Creating an Export Connector

1

Open ElieKonnnect™

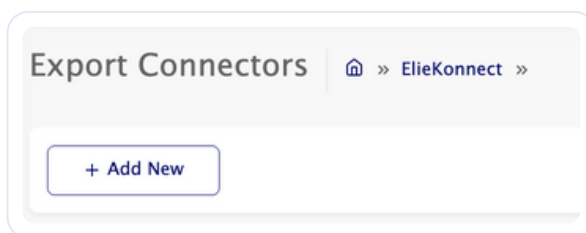
In the workbench, open the **Export Connector** module, listed under ELIEKONNECT in the left navigation.



2

Select + Add New

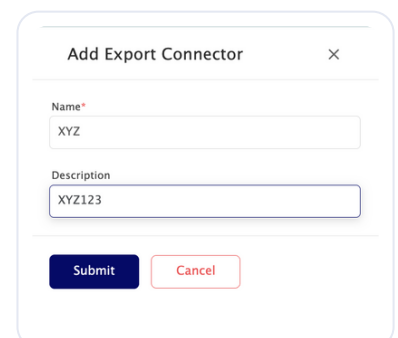
From the Export Connectors screen, choose **+ Add New** to begin creating your connector.



3

Enter the basic details

Give the connector a **Name** and **Description**, then press **Submit**. It is created in the **INITIALIZED** state, ready to configure.





CONFIGURATION

Updating & configuring the connector

Once created, your new connector appears in the list in the **INITIALIZED** state. To start configuring it, click the **edit** (pen & paper) icon in the **Actions** column on the far right of its row.

askelie

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ELIEKONNECT

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Export Connector

Documentation

Export Connectors

» ElieKonnnect »

+ Add New

Name	Connector Type	Status
Email_Mailroom	Email	Active
EmailExportNB	Email	Active
EID Front Export	Email	Active
XYX		Initialized

Edit (navy) · Delete (coral)

The configuration page is where you set the destination and customise every detail – recipient settings, file templates, output rules and the schedule the connector follows.

Update Export Connector

» ElieKonnnect » Export Connector »

Name

XYZ

Description

XYZ123

Status

Initialized

Engagement Status

Available

Export Connector Configuration

Connector Type*

-- Select --

Export File Types

All

EXCEL

CSV

JSON

Bulk Export Required

No

File Name Prefix

File Name Prefix

Update

Cancel

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Status

Choose your destination.

From the **Connector Type** dropdown, select **Email** or **Secure File Transfer Protocol (SFTP)**. The fields below adapt to your choice.

DESTINATION · SFTP

SFTP export configuration

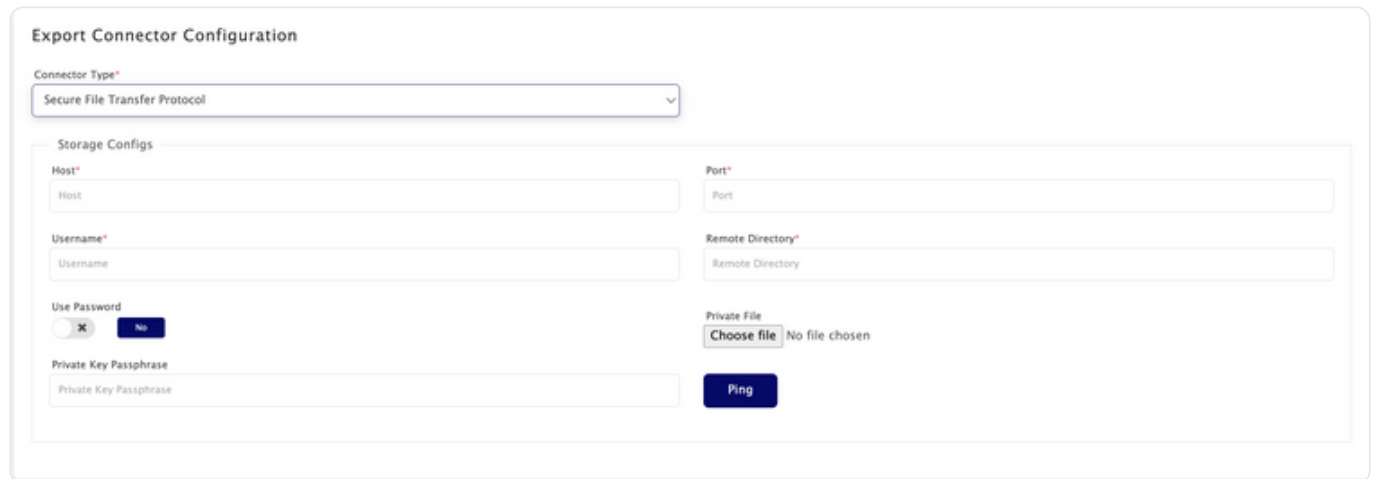
For SFTP exports, provide your server's storage details. These four fields are **mandatory**:

Host *

Port *

Username *

Remote Directory *



The form is titled "Export Connector Configuration". It features a dropdown menu for "Connector Type" with "Secure File Transfer Protocol" selected. Below this is a "Storage Configs" section containing several fields: "Host*" (text input), "Port*" (text input), "Username*" (text input), "Remote Directory*" (text input), "Use Password" (toggle switch, currently set to "No"), "Private File" (button labeled "Choose file" with "No file chosen" text), and "Private Key Passphrase" (text input). A "Ping" button is located at the bottom right of the form.

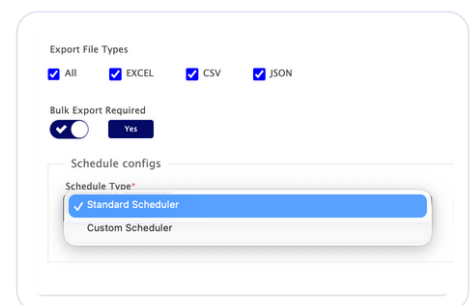


Use Password if your server requires one — the Password field then appears. Otherwise supply a private key and passphrase. Then use **Ping** to confirm the server is reachable **before saving**.

File types & scheduling

Export as **XLS**, **CSV**, **JSON** or **All**. Add a filename **prefix** so files download under your preferred name, and toggle **Bulk Export** if required.

Pick a **Standard Scheduler** and frequency — from every 5 minutes through to hourly and beyond — or switch to **Custom** for precise control.

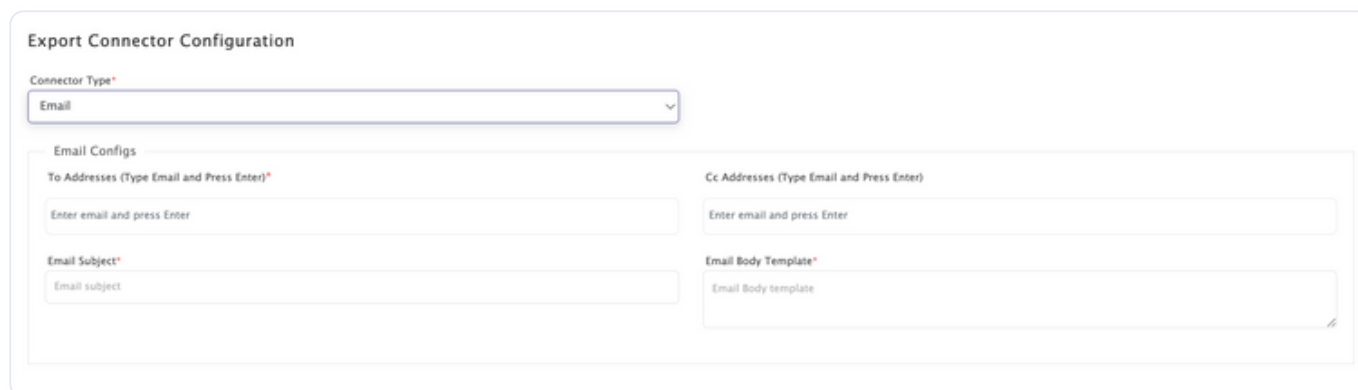


This form section is titled "Export File Types" and "Schedule configs". Under "Export File Types", there are checkboxes for "All", "EXCEL", "CSV", and "JSON", all of which are checked. Below this is a "Bulk Export Required" toggle switch, currently set to "Yes". The "Schedule configs" section includes a "Schedule Type*" dropdown menu with "Standard Scheduler" selected and "Custom Scheduler" as an option.

DESTINATION · EMAIL

Email export configuration

Email exports send files straight to the people who need them. Set your **To** and **CC** recipients, write a **Subject** line, and tailor the **Email Body template** so outgoing messages match your tone. Choose file types and a prefix exactly as you would for SFTP.



The 'Export Connector Configuration' form includes a 'Connector Type*' dropdown menu with 'Email' selected. Below this, the 'Email Configs' section contains four input fields: 'To Addresses (Type Email and Press Enter)*' with placeholder text 'Enter email and press Enter', 'Cc Addresses (Type Email and Press Enter)' with placeholder text 'Enter email and press Enter', 'Email Subject*' with placeholder text 'Email subject', and 'Email Body Template*' with placeholder text 'Email body template'.

Scheduling options

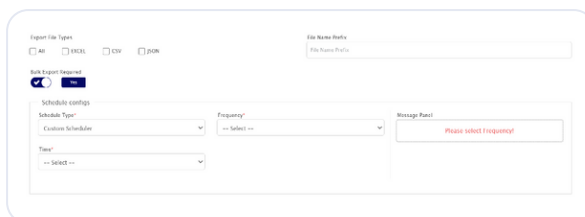
The final step is deciding **when** the connector runs. Export Connectors use the same flexible scheduling as Import Connectors, so outbound delivery fits neatly around your workflow.

S Standard Scheduler

Choose a fixed frequency — every 5, 10, 15 or 30 minutes, hourly, or longer intervals.

C Custom Scheduler

Set the exact time of day and define patterns — Daily, Every Weekday or selected Custom Days.



The scheduling configuration form shows 'Import File Types' with checkboxes for All, EXCEL, CSV, and JSON. Below this is a 'Schedule config' section with a 'Schedule Type*' dropdown menu set to 'Custom Scheduler', a 'Frequency*' dropdown menu set to '--- Select ---', and a 'Time*' dropdown menu set to '--- Select ---'. A 'Message Panel' on the right displays the error message 'Please select frequency!'.

The Custom Scheduler suits organisations where exports must align with reporting cycles, system updates or downstream integrations that expect data at predictable times.



IN SUMMARY

Set it up once.

Export Connectors make scheduled data delivery effortless. Add your storage settings, apply a name prefix, enable bulk export if needed, and choose when it should run – the platform handles everything else.

Your export, in five steps.

- 1 Create and name your connector
- 2 Choose Email or SFTP as the destination
- 3 Add recipients or server storage details
- 4 Select your file types and filename prefix
- 5 Set the schedule and let it run

Automated · Consistent · Reliable

Outbound exports across your whole organisation.

Document Control		PUBLIC / EXTERNAL
DOCUMENT NAME ELIEkonnnect™ Export Connectors — Product Guide	CLASSIFICATION Public / External	
VERSION 1.0	STATUS Approved	
EFFECTIVE FROM 22 June 2026	REVIEW DATE 22 June 2027	
DOCUMENT OWNER Simon Brookes (ISMS Owner)	APPROVED BY Simon Brookes (ISMS Owner)	
APPLIES TO AskElie Ltd, Contract Sentinel Ltd, CloudHub360 Ltd		

Classified under ISMS-13 Information Classification & Handling Policy · Managed per ISMS-Pro008 Document Control Procedure.