



ELIEkonnnect™

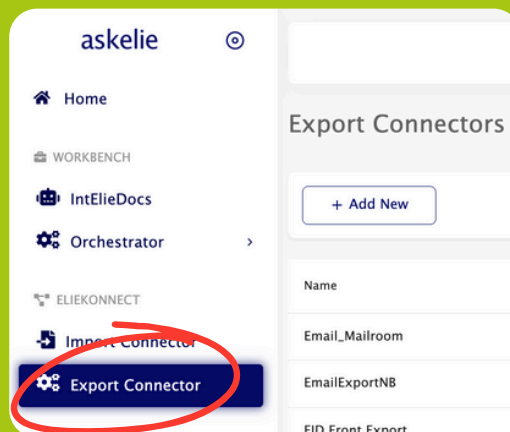
Turning data exports into a
background task you never have
to think about.

Introduction

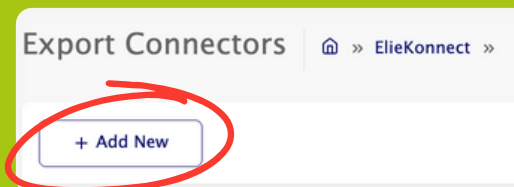
Export Connectors are built to move processed data out of the platform and into the hands of external recipients. Whether through Email or SFTP, these connectors make outbound data sharing simple to automate and reliable in operation. At AskELIE we created ElieKonnnect™, our guided connection tool that links intELIEdocs directly to your email or SFTP endpoints, allowing you to deliver documents and data to the outside world without manual effort.

Creating an Export Connector

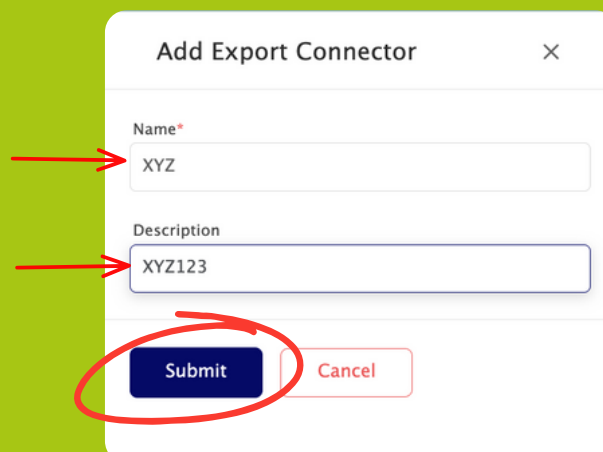
To get started, open ElieKonnnect™, our Export Connector module.



Select Add New ,

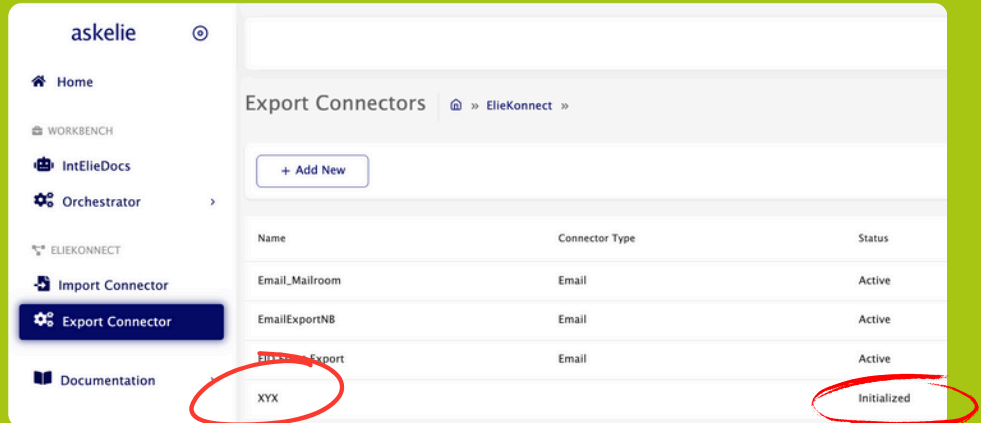


and enter the basic details such as Name and Description then SUBMIT to continue.

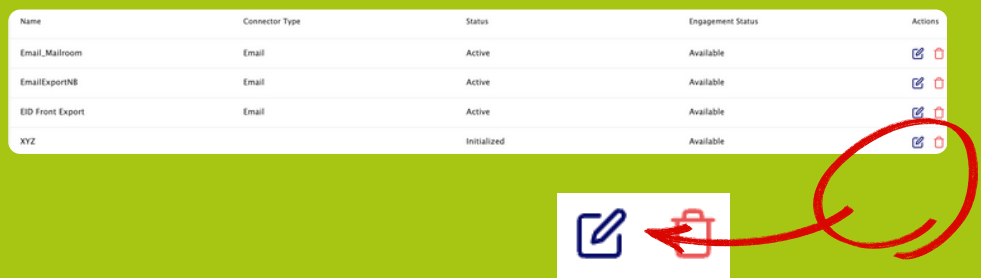
A screenshot of the 'Add Export Connector' form. The form has a title 'Add Export Connector' and a close button 'X'. It contains two input fields: 'Name*' with the value 'XYZ' and 'Description' with the value 'XYZ123'. Red arrows point to these fields. At the bottom, there are two buttons: 'Submit' (highlighted with a red circle) and 'Cancel'.

Updating & Configuring the Connector

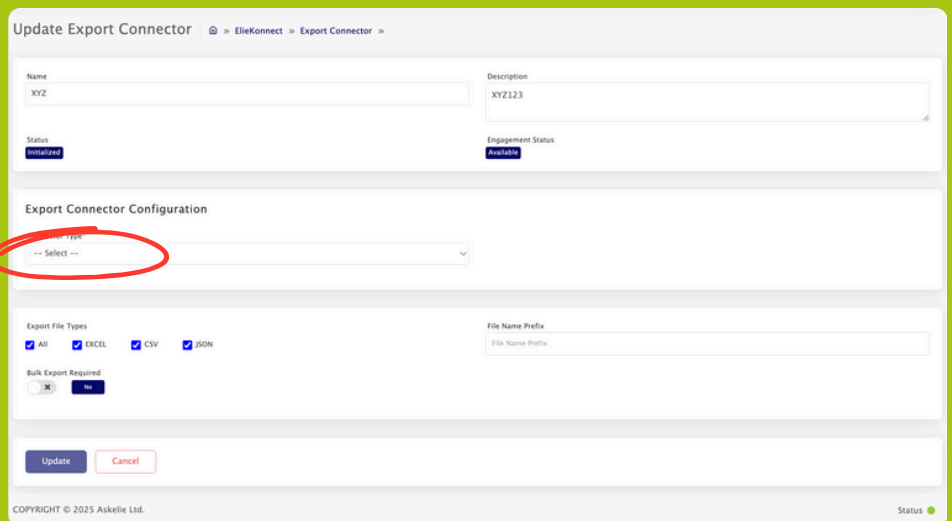
Once the connector has been created you will be taken back to the previous screen. Your new CONNECTOR will be visible here and in the INITIALIZED state



To edit and start the configuration, click the pen and paper icon in the Actions column on the far right of the screen next to your Konnector.

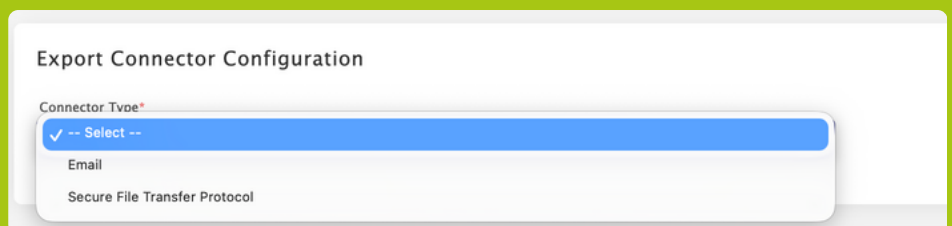


The configuration page is where you can select the destination type, (Email or SFTP) and also where you can customise every detail, including recipient settings, file templates and any output rules you want the connector to follow..



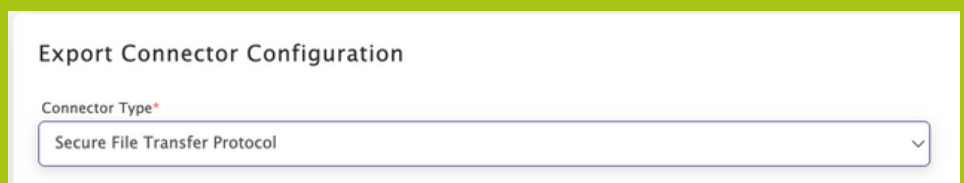
Export Connector Configuration

From the Dropdown list, Choose either Email or SFTP



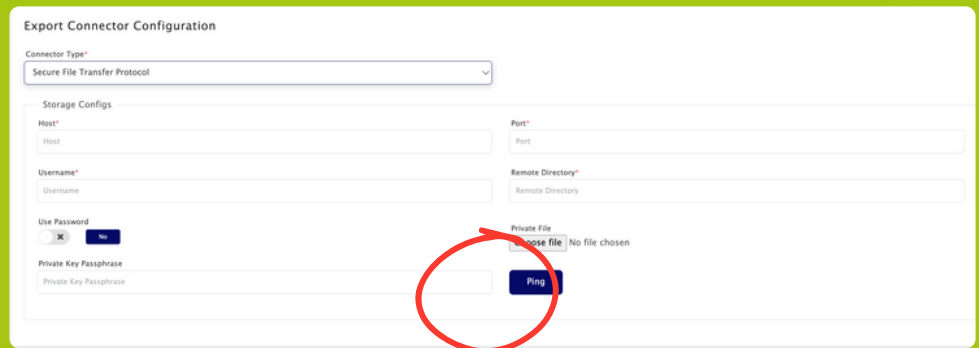
For SFTP Exports

From the Dropdown list, Choose **Secure File Transfer Protocol** from the list



For SFTP exports you only need to provide your host, port, username, target directory and authentication details.

You can then use the Ping option to validate the connection and confirm that the server is reachable before saving.



Export Connector Configuration

Connector Type*
Secure File Transfer Protocol

Storage Configs

Host*
Host

Port*
Port

Username*
Username

Remote Directory*
Remote Directory

Use Password
☒ Yes ☐ No

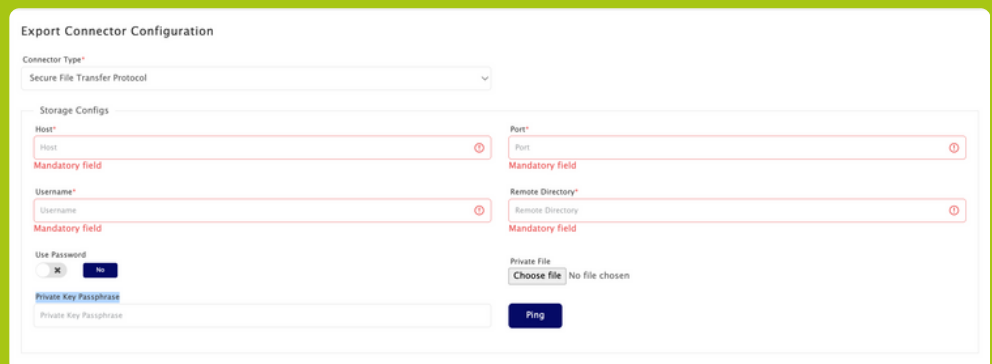
Private Key Passphrase
Private Key Passphrase

Private File
 No file chosen

The following fields are mandatory

- **Host**
- **Port**
- **Username**
- **Remote Directory**

Should your protocol require a password for access then switch the **Use Password** switch and the Password field will be shown



Export Connector Configuration

Connector Type*
Secure File Transfer Protocol

Storage Configs

Host*
Host
Mandatory field

Port*
Port
Mandatory field

Username*
Username
Mandatory field

Remote Directory*
Remote Directory
Mandatory field

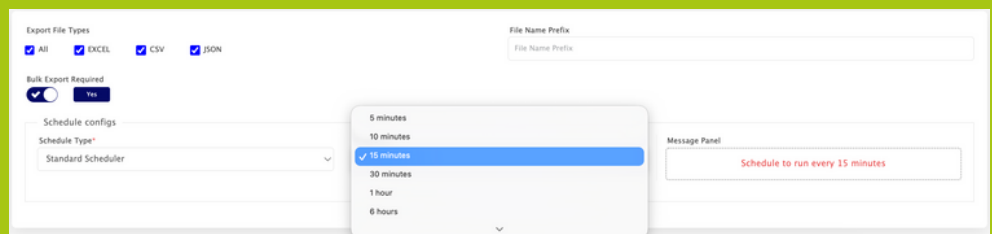
Use Password
☒ Yes ☐ No

Private Key Passphrase
Private Key Passphrase

Private File
 No file chosen

You can export the files in either

- XLS
- CSV
- JSON
- or ALL of the above



Export File Types

☒ All ☒ EXCEL ☒ CSV ☒ JSON

File Name Prefix
File Name Prefix

Bulk Export Required
☒ Yes ☐ No

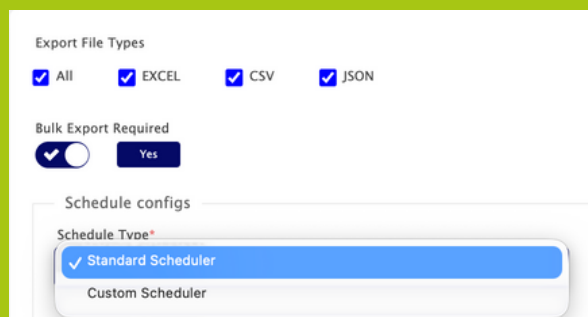
Schedule configs

Schedule Type*
Standard Scheduler

5 minutes
10 minutes
☒ 15 minutes
30 minutes
1 hour
6 hours

Message Panel
Schedule to run every 15 minutes

Once you have decided on your file type, choose your scheduler type



Export File Types

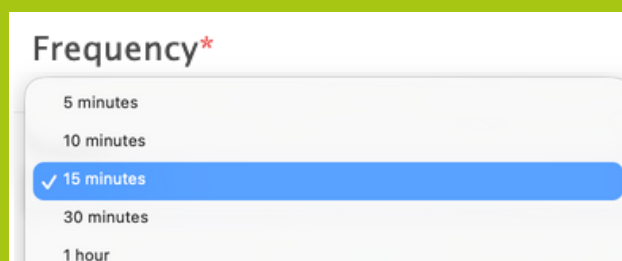
☒ All ☒ EXCEL ☒ CSV ☒ JSON

Bulk Export Required
☒ Yes ☐ No

Schedule configs

Schedule Type*
☒ Standard Scheduler
Custom Scheduler

and the frequency of the report to be generated



Frequency*

5 minutes
10 minutes
☒ 15 minutes
30 minutes
1 hour

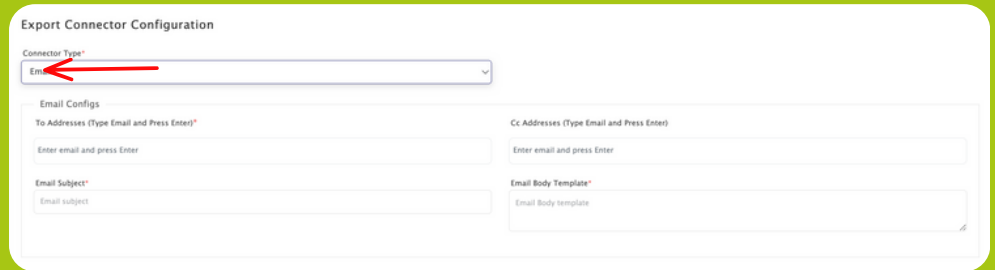
Email Export Configuration

Email exports let you send files straight to the people who need them. You can set To and CC recipients, define your subject line and tailor the email template so that your outgoing messages look and feel the way you want.

You can export the files in either

- XLS
- CSV
- JSON

or ALL of the above. You can also prefix your files so that they are downloaded in your preferred filename



The 'Email Connector Configuration' form includes a 'Connector Type' dropdown menu with 'Email' selected. Below this are two columns of input fields. The left column, titled 'Email Configs', contains 'To Addresses (Type Email and Press Enter)', 'Email Subject', and 'Email subject'. The right column contains 'Cc Addresses (Type Email and Press Enter)', 'Email Body Template', and 'Email body template'. A red arrow points to the 'Connector Type' dropdown.

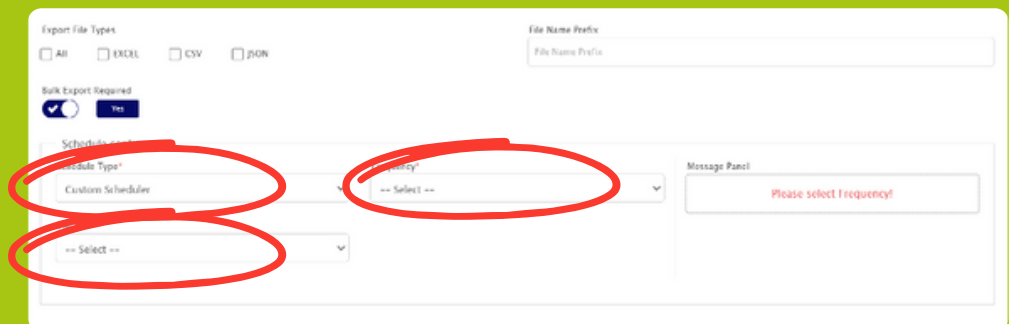


This section shows 'Export File Types' with radio buttons for 'All', 'EXCEL', 'CSV', and 'JSON'. The 'All' option is selected and circled in red. Below it is a 'Bulk Export Required' toggle set to 'Yes'. To the right is a 'File Name Prefix' input field.

Scheduling Options

After you have set the basic export details, the final step is deciding when the connector should run. Export Connectors use the same flexible

scheduling options as import Connectors, so you can automate outbound delivery at the times and frequencies that best suit your workflow.



The 'Scheduling Options' section includes a 'Schedule Type' dropdown menu with 'Custom Scheduler' selected and circled in red. Below it is a 'Frequency' dropdown menu with '-- Select --' selected and circled in red. To the right is a 'Message Panel' with a red error message: 'Please select a frequency!'. A red arrow points to the 'Frequency' dropdown.

Custom Scheduler

For more control over timing you can switch to the Custom Scheduler. Here you can define the exact time of day for exports to run, choose the frequency type and set specific delivery patterns such as Daily, Every Weekday or selected Custom Days. This option suits organisations where exports must align with reporting cycles, system updates or downstream integrations that expect data at predictable times.

Conclusion

Export Connectors make scheduled data delivery feel effortless. Add your storage settings, apply a name prefix, enable bulk export if needed, choose when it should run and the platform handles everything for you. Set it up once and enjoy automated, consistent and reliable outbound exports across your organisation.