askelie

ELIEkonnect™

Turning data exports into a background task you never have to think about.

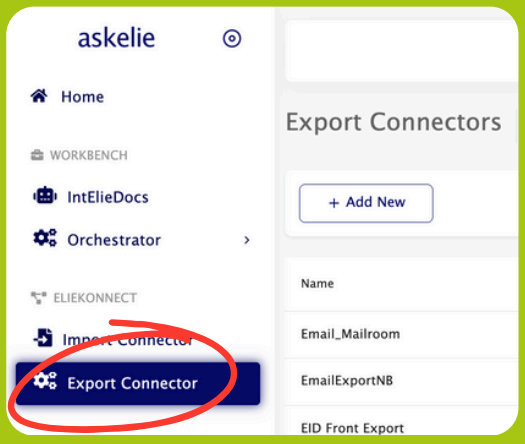
ELIEkonnect™, the AskELIE Connector Tool - A Complete Guide

Introduction

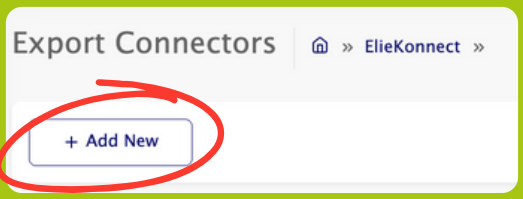
Export Connectors are built to move processed data out of the platform and into the hands of external recipients. Whether through Email or SFTP, these connectors make outbound data sharing simple to automate and reliable in operation. At AskELIE we created ElieKonnect™, our guided connection tool that links intELIEdocs directly to your email or SFTP endpoints, allowing you to deliver documents and data to the outside world without manual effort.

Creating an Export Connector

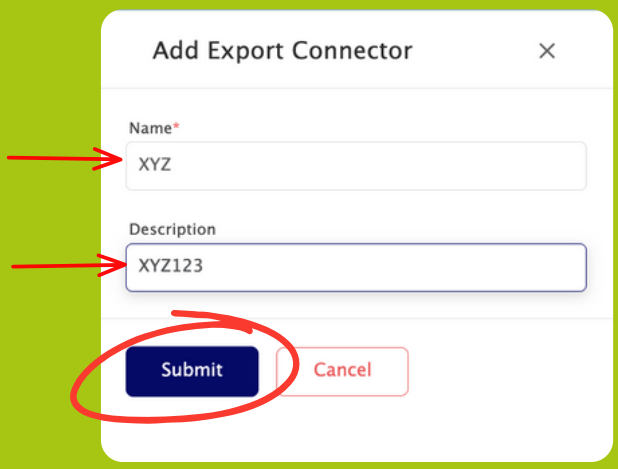
To get started, open ElieKonnect™, our Export Connector module.



Select Add New ,

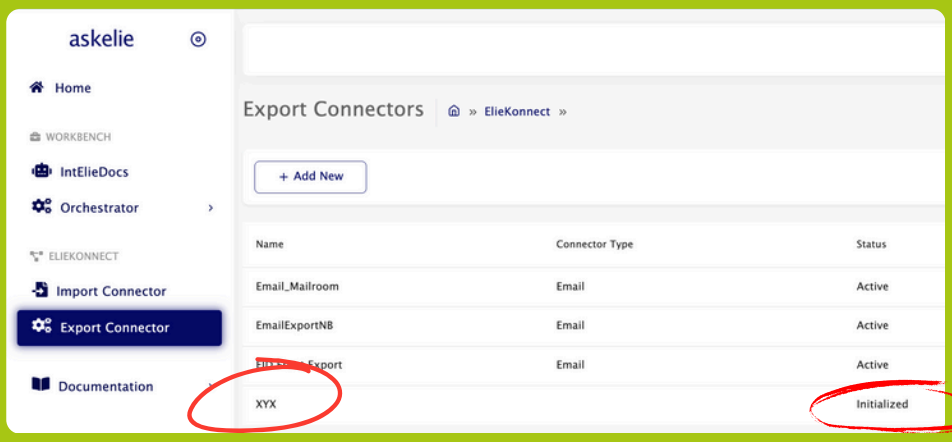


and enter the basic details such as Name and Description then SUBMIT to continue.

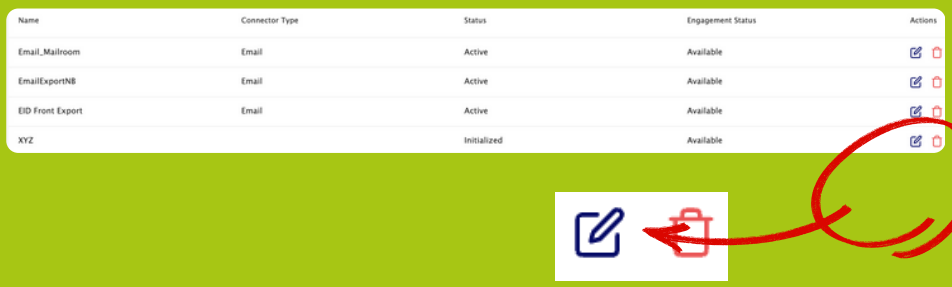


Updating & Configuring the Connector

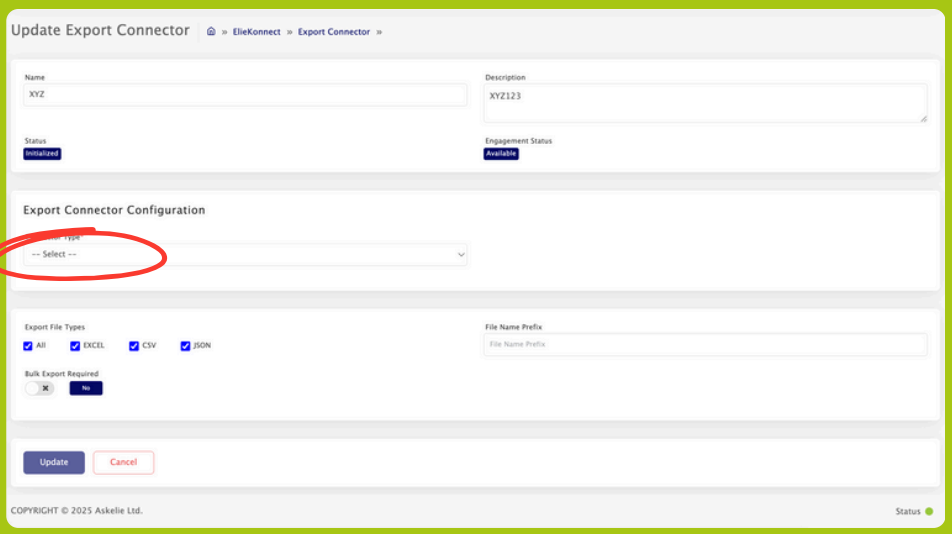
Once the connector has been created you will be taken back to the previous screen. Your new CONNECTOR will be visible here and in the INITIALIZED state



To edit and start the configuration, click the pen and paper icon in the Actions column on the far right of the screen next to your Konnector.

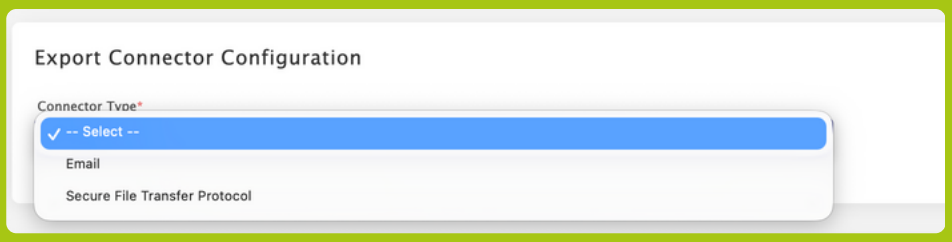


The configuration page is where you can select the destination type, (Email or SFTP) and also where you can customise every detail, including recipient settings, file templates and any output rules you want the connector to follow..



Export Connector Configuration

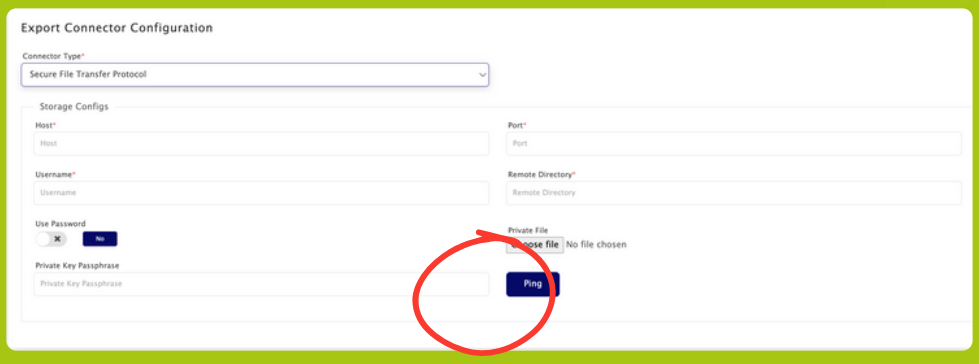
From the Dropdown list, Choose either Email or SFTP



For SFTP Exports

From the Dropdown list, Choose **Secure File Transfer Protocol** from the list

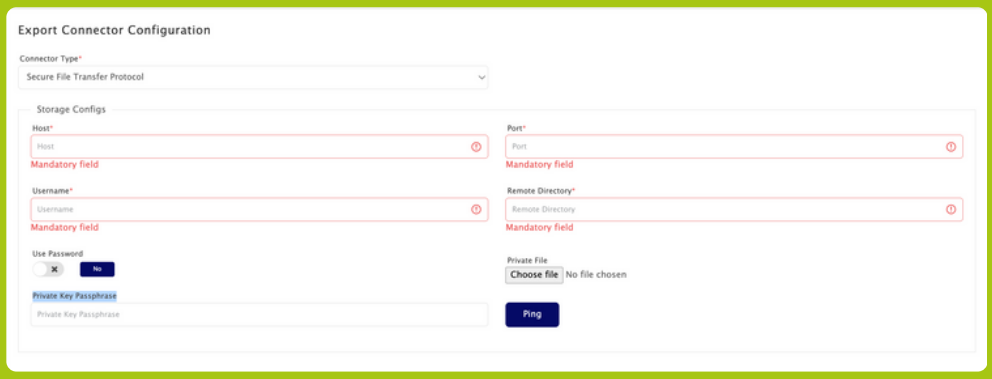
For SFTP exports you only need to provide your host, port, username, target directory and authentication details.



You can then use the Ping option to validate the connection and confirm that the server is reachable before saving.

The following fields are mandatory

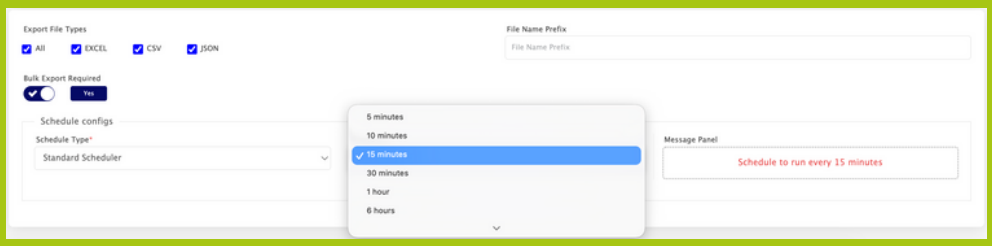
- **Host**
- **Port**
- **Username**
- **Remote Directory**



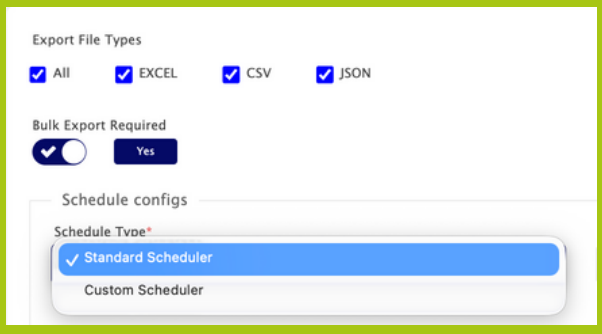
Should your protocol require a password for access then switch the **Use Password** switch and the Password field will be shown

You can export the files in either

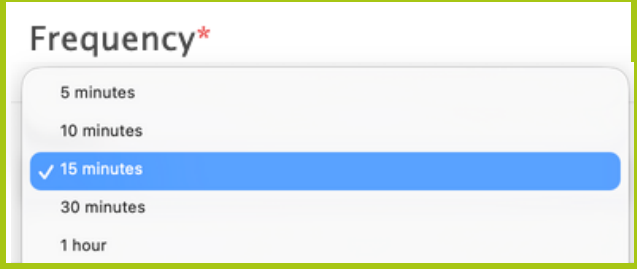
- XLS
- CSV
- JSON
- or ALL of the above



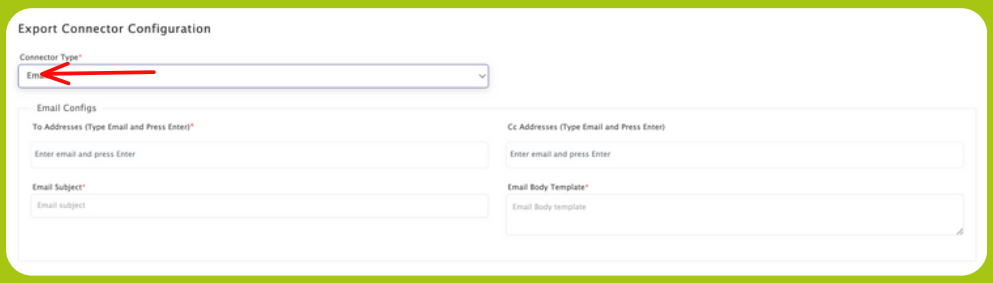
Once you have decided on your file type, choose your scheduler type



and the frequency of the report to be generated



Email Export Configuration



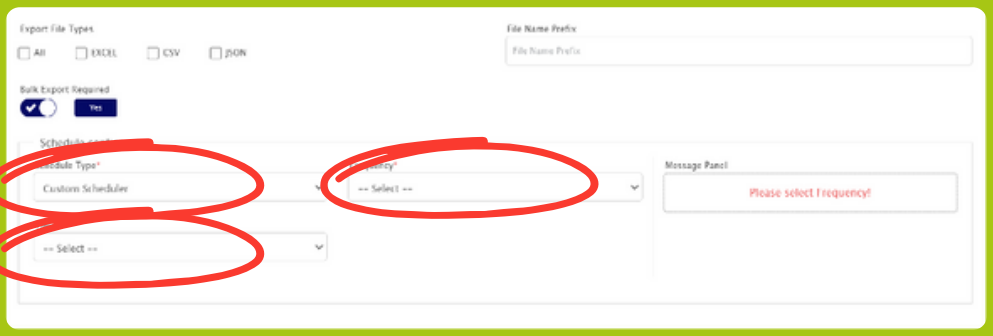
Email exports let you send files straight to the people who need them. You can set To and CC recipients, define your subject line and tailor the email template so that your outgoing messages look and feel the way you want.

You can export the files in either

- XLS
- CSV
- JSON

or ALL of the above. You can also prefix your files so that they are downloaded in your preferred filename

Scheduling Options



After you have set the basic export details, the final step is deciding when the connector should run. Export Connectors use the same flexible scheduling options as import Connectors, so you can automate outbound delivery at the times and frequencies that best suit your workflow.

Custom Scheduler

For more control over timing you can switch to the Custom Scheduler. Here you can define the exact time of day for exports to run, choose the frequency type and set specific delivery patterns such as Daily, Every Weekday or selected Custom Days. This option suits organisations where exports must align with reporting cycles, system updates or downstream integrations that expect data at predictable times.

Conclusion

Export Connectors make scheduled data delivery feel effortless. Add your storage settings, apply a name prefix, enable bulk export if needed, choose when it should run and the platform handles everything for you. Set it up once and enjoy automated, consistent and reliable outbound exports across your organisation.