



# ELIEkonnект™

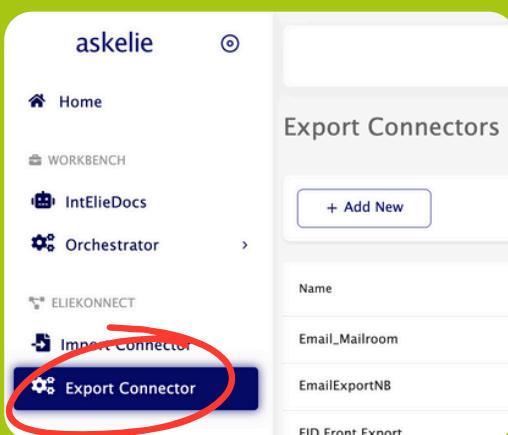
Turning data exports into a  
background task you never have  
to think about.

## Introduction

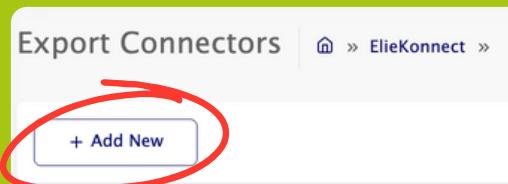
Export Connectors are built to move processed data out of the platform and into the hands of external recipients. Whether through Email or SFTP, these connectors make outbound data sharing simple to automate and reliable in operation. At AskELIE we created ElieKonnect™, our guided connection tool that links intELIEDocs directly to your email or SFTP endpoints, allowing you to deliver documents and data to the outside world without manual effort.

## Creating an Export Connector

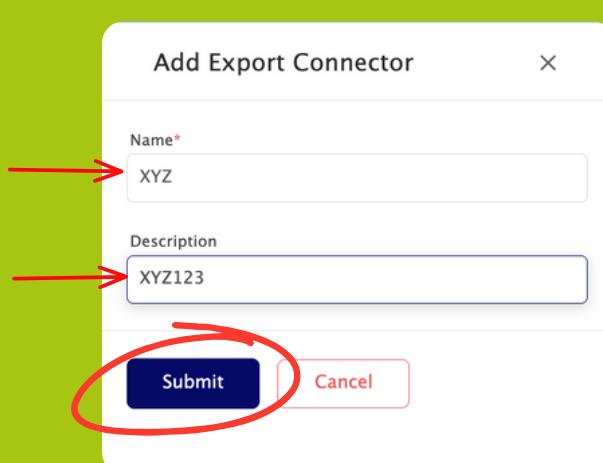
To get started, open ElieKonnect™, our Export Connector module.



Select Add New ,

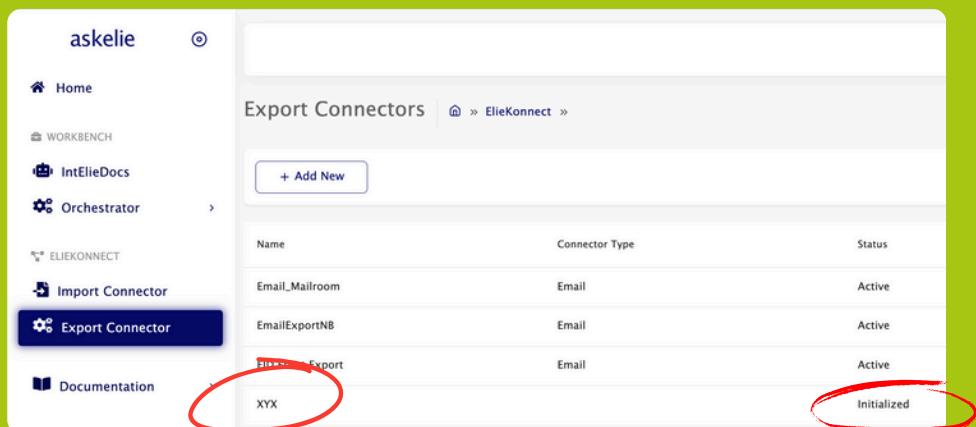


and enter the basic details such as Name and Description then SUBMIT to continue.

A screenshot of the 'Add Export Connector' dialog box. It has fields for 'Name\*' (containing 'XYZ') and 'Description' (containing 'XYZ123'). At the bottom are 'Submit' and 'Cancel' buttons, with the 'Submit' button highlighted with a red circle.

# Updating & Configuring the Connector

Once the connector has been created you will be taken back to the previous screen. Your new CONNECTOR will be visible here and in the INITIALIZED state



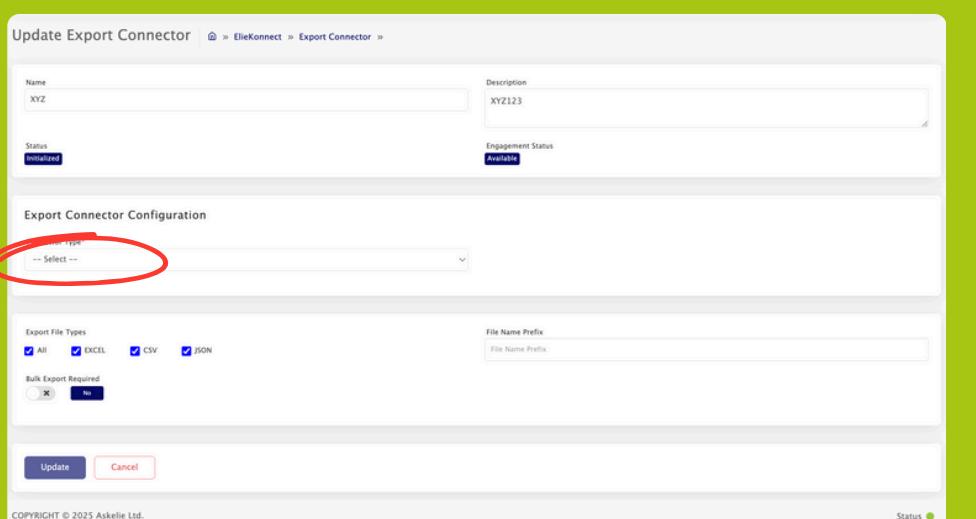
Name	Connector Type	Status
Email_Mailroom	Email	Active
EmailExportNB	Email	Active
EID Front Export	Email	Active
XYZ	Initialized	Available

To edit and start the configuration, click the pen and paper icon in the Actions column on the far right of the screen next to your Konnector.



Name	Connector Type	Status	Engagement Status	Actions
Email_Mailroom	Email	Active	Available	 
EmailExportNB	Email	Active	Available	 
EID Front Export	Email	Active	Available	 
XYZ	Initialized	Available	Available	 

The configuration page is where you can select the destination type, (Email or SFTP) and also where you can customise every detail, including recipient settings, file templates and any output rules you want the connector to follow..



Name	Description
XYZ	XYZ123

Status: **Initialized** Engagement Status: **Available**

**Export Connector Configuration**

Connector Type: **Email** **-- Select --**

Export File Types:  All  EXCEL  CSV  JSON

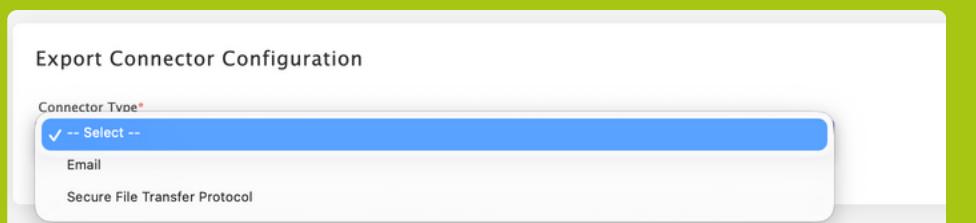
Bulk Export Required:  Yes  No

File Name Prefix:

**Actions:** **Update** **Cancel**

## Export Connector Configuration

From the Dropdown list, Choose either Email or SFTP



**Connector Type\***

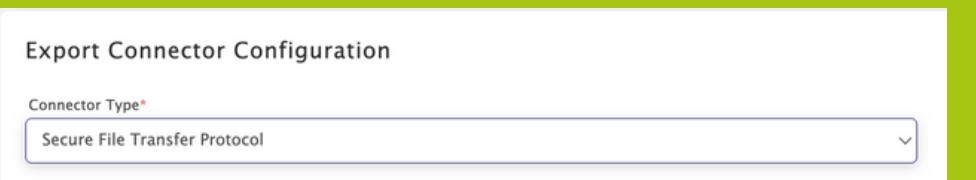
**-- Select --**

Email

Secure File Transfer Protocol

## For SFTP Exports

From the Dropdown list, Choose **Secure File Transfer Protocol** from the list



**Connector Type\***

Secure File Transfer Protocol

For SFTP exports you only need to provide your host, port, username, target directory and authentication details.

You can then use the Ping option to validate the connection and confirm that the server is reachable before saving.

Export Connector Configuration

Connector Type\* Secure File Transfer Protocol

Storage Configs

Host\* Host

Port\* Port

Username\* Username

Remote Directory\* Remote Directory

Use Password  No

Private Key Passphrase Private Key Passphrase

Private File Choose file No file chosen

Ping



The following fields are mandatory

- **Host**
- **Port**
- **Username**
- **Remote Directory**

Should your protocol require a password for access then switch the **Use Password** switch and the Password field will be shown

Export Connector Configuration

Connector Type\* Secure File Transfer Protocol

Storage Configs

Host\* Host Mandatory field

Port\* Port Mandatory field

Username\* Username Mandatory field

Remote Directory\* Remote Directory Mandatory field

Use Password  No

Private Key Passphrase Private Key Passphrase

Private File Choose file No file chosen

Ping

You can export the files in either

- XLS
- CSV
- JSON
- or ALL of the above



Export File Types

All  EXCEL  CSV  JSON

Bulk Export Required  Yes

Schedule configs

Schedule Type\* Standard Scheduler

5 minutes  
10 minutes  
**15 minutes** 15 minutes  
30 minutes  
1 hour  
6 hours

File Name Prefix File Name Prefix

Message Panel Schedule to run every 15 minutes

Once you have decided on your file type, choose your scheduler type

Export File Types

All  EXCEL  CSV  JSON

Bulk Export Required  Yes

Schedule configs

Schedule Type\* **Standard Scheduler**

Custom Scheduler

and the frequency of the report to be generated

Frequency\*

5 minutes  
10 minutes  
**15 minutes** 15 minutes  
30 minutes  
1 hour

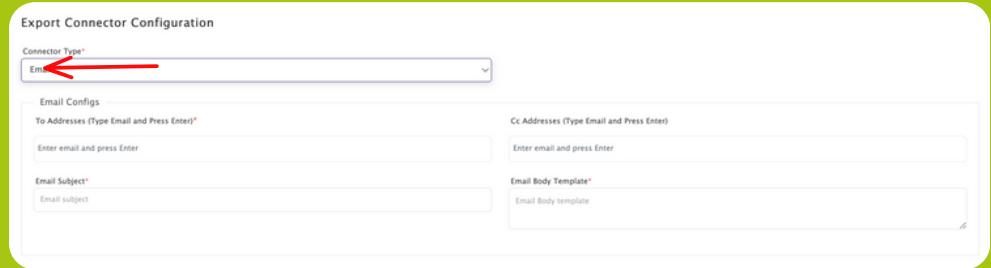
# Email Export Configuration

Email exports let you send files straight to the people who need them. You can set To and CC recipients, define your subject line and tailor the email template so that your outgoing messages look and feel the way you want.

You can export the files in either

- XLS
- CSV
- JSON

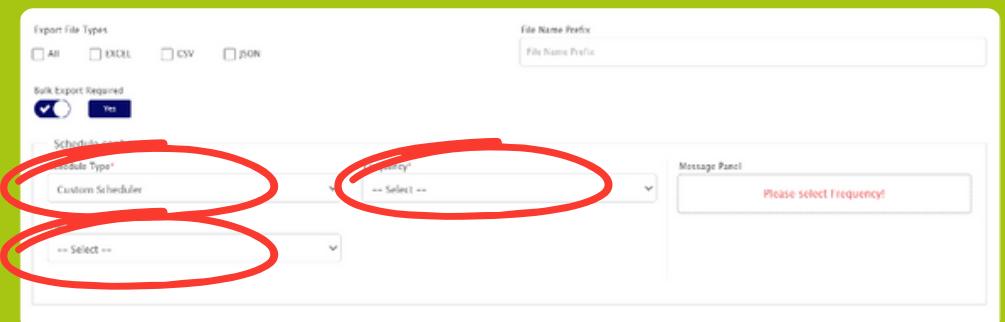
or ALL of the above. You can also prefix your files so that they are downloaded in your preferred filename




Export File Types

All  XLS  CSV  JSON

Bulk Export Required  Yes



Export File Types

All  XLS  CSV  JSON

Bulk Export Required  Yes

Schedule Type\*

Frequency\*

Select

File Name Prefix

Message Panel

## Scheduling Options

After you have set the basic export details, the final step is deciding when the connector should run. Export Connectors use the same flexible scheduling options as import Connectors, so you can automate outbound delivery at the times and frequencies that best suit your workflow.

## Custom Scheduler

For more control over timing you can switch to the Custom Scheduler. Here you can define the exact time of day for exports to run, choose the frequency type and set specific delivery patterns such as Daily, Every Weekday or selected Custom Days. This option suits organisations where exports must align with reporting cycles, system updates or downstream integrations that expect data at predictable times.

## Conclusion

Export Connectors make scheduled data delivery feel effortless. Add your storage settings, apply a name prefix, enable bulk export if needed, choose when it should run and the platform handles everything for you. Set it up once and enjoy automated, consistent and reliable outbound exports across your organisation.